

Edward J. Leen  
MANDEL, KATZ & BROSNAN LLP  
The Law Building  
210 Route 303  
Valley Cottage, New York 10989  
(845) 639 7800

*Attorneys for The Värde Fund V-B, L.P.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re** : **Chapter 11 Case No.**  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**

## **NOTICE OF WITHDRAWAL OF CLAIM**

Reference is made to proof of claim number 26359, filed on September 22, 2009, against Lehman Brothers Holdings Inc. by The Värde Fund V-B, L.P. ("Värde") in an unliquidated amount (the "Claim"). Värde represents and warrants that as of the date hereof, Värde has not sold, assigned or transferred the Claim.

PLEASE TAKE NOTICE that, through their undersigned counsel, Värde hereby withdraws with prejudice the Claim and directs Epiq Bankruptcy Solutions LLC to expunge the Claim from the claims register. Värde represents and warrants that the withdrawal of the Claim is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any

law, regulation, judgment, order or administrative action binding on it.

Dated: August 15, 2012  
New York, New York

/s/ Edward J. Leen  
Edward J. Leen

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